

InstallatørGruppen | Company collected consensus

26-10-2026

DKKm	Consensus Q3 2026 (average)	Median Q3 2026	Highest estimate Q3 2026	Lowest estimate Q3 2026	Consensus 2026 (average)	Median 2026	Highest estimate 2026	Lowest estimate 2026	Consensus 2027 (average)	Median 2027	Highest estimate 2027	Lowest estimate 2027	Consensus 2028 (average)	Median 2028	Highest estimate 2028	Lowest estimate 2028
<u>Revenue</u>																
Denmark	971	976	983	955	4,049	4,060	4,068	4,018	4,748	4,714	4,856	4,674	5,123	5,215	5,269	4,884
Switzerland	174	167	192	162	758	775	808	690	1,251	1,075	1,638	1,039	1,712	1,396	2,642	1,097
Revenue, total	1,139	1,133	1,169	1,121	4,790	4,772	4,875	4,740	5,837	5,822	6,352	5,351	6,517	6,323	7,858	5,565
<u>Adj. EBITA¹</u>																
Denmark	91	91	99	84	399	400	406	390	474	479	486	458	513	527	529	484
Switzerland	12	12	14	11	57	55	65	52	111	93	148	91	169	140	267	99
HQ	(9)	(9)	(7)	(11)	(38)	(25)	(5)	(86)	(38)	(49)	(14)	(50)	(46)	(60)	(17)	(62)
Adj. EBITA, total	99	100	101	96	442	441	450	435	539	533	617	474	610	586	775	493
Organic growth	3.5%	3.0%	5.1%	2.4%	2.8%	2.9%	3.3%	2.2%	3.9%	4.0%	4.1%	3.7%	4.1%	4.0%	4.4%	4.0%
Special items	(14)	(15)	(12)	(15)	(81)	(80)	(80)	(85)	(15)	(10)	--	(40)	(15)	(10)	--	(40)
NIBD ²	n.a.	n.a.	n.a.	n.a.	1,221	1,240	1,334	1,067	1,141	1,062	1,683	757	1,001	820	2,003	360
Number of estimates ³	4				4				4				4			

Contributors

ABG Sundal Collier, DNB Carnegie, Nordea and SEB.

Notes

- Adj. EBITA is before special items (IPO and M&A costs)
- NIBD including leasing and earn-outs. No contributor estimates NIBD for Q3 2026.
- Not all contributors provide estimates for every line item. Total figures therefore do not necessarily equal the sum of the segments, as some contributors provide estimates at Group level only. The number of estimates is based on Adj. EBITA, total.

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